

Questionnaire

Offering Suitability Form - All Information Kept STRICTLY Confidential

PLEASE SIGN & FAX COMPLETED DOCUMENT TO: **619-270-9976**

or e-mail to: Attn: Gary Erickson, Attorney at Law at: reoprofitsteam@gmail.com.

or MAIL to: Gary Erickson, Attorney at Law * 3061 Clairemont Drive
San Diego, CA 92117 / Tel. (619) 275-3866, ext. 209

Date: _____ **Who referred you to us?** _____

Investor name(s) and home address: _____

**I
GENERAL BACKGROUND
AND INVESTMENT INFORMATION**

If an investment opportunity became available within the next thirty to sixty days that interested you, would you have funds available for investment in (please check appropriate box or boxes):

- _____ Checking, savings, bank CDs or other bank deposits.
- _____ Stocks, bonds or mutual funds.
- _____ Retirement account funds that must stay inside the retirement account.
- _____ Retirement account funds that can be withdrawn from the retirement account
- _____ Trust funds, business account funds and or other sources.
- _____ *No funds available for investment within the next 30 to 60 days.*
- _____ *I have completed the questionnaire, however. Please check back in _____ days.*

(1) PERSONAL BACKGROUND INFORMATION:

a. Phone & e-mail: (W) _____ (H) _____

cell phone: _____ e-mail: _____

b. Year of Birth: _____

c. Social Security Number – last 4 digits: _____

d. State in which you are registered to vote: _____

e. Business/Profession: _____ Job Title: _____

f. Company: _____ How long in this field? _____ years.

Business Address: _____

(2) PREFERRED CORRESPONDENCE ADDRESSES:

- Home:
- Business:
- Email:

(3) OVERALL INVESTMENT OBJECTIVES.

(Please put a number from 1 through 4 next to each of the following to rank your investment objectives; 1 being the highest):

- Growth:
- Current Income:
- Tax Deferral:
- Liquidity:

(4) RISK TOLERANCE.

Please put an "X" next to the risk tolerance level appropriate for you.

- Highly Aggressive
- Somewhat Aggressive
- Moderate
- Conservative
- Very Conservative

(5) SPECULATION.

Do your investment objectives allow for speculation? Please put an "X" next to the answer appropriate for you

- No – Never
- Possibly – Depending on the Investment
- Yes

(6) PRIOR RELATIONSHIP WITH OFFERING COMPANY OR SPONSORS.

Do you have a pre-existing personal or business relationship with the Company or any of its sponsors?

- Yes
- No

If yes, please briefly describe the nature of the relationship, including how long that relationship has existed. Use a separate sheet if necessary.

(7) EDUCATION.

Highest level of education and any degrees (including field if applicable) received:

(8) LICENSES.

Please list any job-related licenses you now hold or have held in the past:

(9) JOB EXPERIENCE.

Please briefly summarize any job experience that you have had that may show familiarity with business matters and / or investments:

(10) PRIMARY SOURCE(S) OF INCOME:

Please put an "X" next to the answer(s) most appropriate for you.

- Investments
- Salary, commissions or other regularly earned compensation

(11) PRIOR INVESTMENT EXPERIENCE

Please type an "X" next to all that apply:

- Rentals and Real Property.
- Stocks which are listed on a national securities exchange.
- Mutual funds which hold a portfolio primarily of stocks.
- Taxable bonds or other debt instruments.
- Tax exempt bonds.
- Partnerships, limited liability companies, corporations that invest in real estate or REITs.
- Other types of investments not mentioned in the previous categories

(12) PORTFOLIO.

Please estimate the percentage of your assets currently held in each category and write it in next to that category: **Total should equal 100%**

- | | |
|---|--|
| <input type="checkbox"/> % Rentals and Real Property | <input type="checkbox"/> % Vacation Home(s) |
| <input type="checkbox"/> % Stocks (including mutual funds) | <input type="checkbox"/> % Rental Property |
| <input type="checkbox"/> % Bonds | <input type="checkbox"/> % Other |
| <input type="checkbox"/> % Certificates of Deposit/Loans/Savings Accounts | <input type="checkbox"/> % Principal Residence |

II

CERTIFICATION OF SOPHISTICATED INVESTOR STATUS

(Please check the box below that is true for you.)

I have such knowledge and experience in financial, investment and business matters that I am capable of valuating the merits and risks of any investment.

I am using a financial advisor, planner, or consultant, or some other advisor who has such knowledge and experience in financial and business matters that he/she/it is capable of evaluating the merits and risks of any investments. (If this is checked, please tell us the name and contact information for this advisor:)

III

CERTIFICATION OF ACCREDITED INVESTOR STATUS

(If you believe you may qualify as an "Accredited Investor" please complete this Section.)

Please check appropriate response: Are you a natural person who has either

(a) an individual net worth exceeding one million dollars (\$1,000,000.00) which may include home equity, home furnishings, jewelry and other personal assets, or

(b) an individual income of at least \$200,000.00 over the past two years which is expected to continue in the current year, or \$300,000 with your spouse?

(a) is true. (b) is true Both (a) and (b) are true.

V

INVESTMENT FUNDS AVAILABLE

Should I choose at some point to make an investment with the company, the investment amount (range) I may have available would most likely be:

under \$100,000 \$100,000 to \$500,000
 \$500,000 to \$1,000,000 \$1,000,000 or more

VI

DATE AND SIGNATURE CONFIRMATION

Please return this form as indicated at top of form.

Please call Mr. Erickson at 619-275-3866, ext 209, or Mr. Dague at 800-811-2429, with any questions.

Thank you!

I confirm that to the best of my knowledge and belief the information supplied herein by me is current and accurate.

X _____
Signature

X _____
Signature

Printed name

Printed name