

## NON-BINDING LETTER OF INTEREST

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**MD REO Profits, LLC – a Delaware Limited Liability Company**  
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PLEASE SIGN & FAX COMPLETED DOCUMENT TO: **619-270-9976**  
or e-mail to: Gary Erickson, Attorney at Law at: [reoprofitsteam@gmail.com](mailto:reoprofitsteam@gmail.com).  
or MAIL to: Gary Erickson, Attorney at Law \* 3061 Clairemont Drive  
San Diego, CA 92117 / Tel. (800) 811-2429, ext. 209

**Date:** \_\_\_\_\_ **Who referred you to us?** \_\_\_\_\_

**Your name(s) and home address:** \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

**This is not a binding commitment on my part.** The dollar amount I/we may consider investing within the next sixty (60) days would most likely be in the range of:

\$ \_\_\_\_\_ to \$ \_\_\_\_\_

**Please contact me/us when the company has sufficient potential funds to acquire its assets.**

If I choose to invest I understand the investment itself is sold only by prospectus. I have been provided a copy or electronic access to it. I understand I should read it carefully before investing, and that the Company has the right to reject any investment, in whole or in part.

The source of funds would most likely be (please check appropriate box or boxes):

- \_\_\_\_\_ Retirement account funds that stay inside the retirement account to avoid a tax penalty.  
*(This is done with a Self-Directed retirement account- contact Company for details.)*
- \_\_\_\_\_ Retirement account funds that can be withdrawn from the retirement account
- \_\_\_\_\_ Checking, savings, bank CDs or other bank deposits.
- \_\_\_\_\_ Stocks, bonds or mutual funds.
- \_\_\_\_\_ Trust funds, business account funds or other sources.

**REQUIRED CONTACT INFORMATION:** Cell ph. \_\_\_\_\_

Work \_\_\_\_\_ Home \_\_\_\_\_

e-mail: \_\_\_\_\_

Last 4 digits of Social Security Number (helps us match this up with Investor Questionnaire): \_\_\_\_\_

X \_\_\_\_\_  
Signature

X \_\_\_\_\_  
Signature